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OFFICE OF THE CITY PLANNING AND DEVELOPMENT COORDINATOR

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DEPARTMENT OF TRADE AND INDUSTRY - PALAWAN

4th Floor ERC Plaza San Pedro, Puerto Princesa City Palawan, Philippines Tel No. (+63 48) 434 1092



PCCI PUERTO PRINCESA CHAMBER OF COMMERCE AND INDUSTRY, INC.

INDUSTRY, INC. Marianne Hotel, Abueg Sr Street Bancao-Bancao, Puerto Princesa City Palawan, Philippines Tel No. (+63 48) 433 0497

With support from:





PUERTO PRINCESA CITY INVESTMENT PROFILE





Simply Captivating



Welcome to Puerto Princesa City!

Puerto Princesa City, the capital and gateway to the Province of Palawan, offers diverse business opportunities to you, the competitive investor.

Beyond its fame as home to the UNESCO World Heritage Site Puerto Princesa Subterranean River National Park, the city is poised to become the region's economic growth hub. The city boasts of its environment-friendly and resilient local economic development as it maintains the stature of being one of the cleanest and greenest cities and first carbon-neutral city in the Philippines.

The city's rich natural resources, young skilled workforce, and business enabling environment will surely make doing business favorable. We invite you to invest in tourism facilities development, agri-fishery processing, marine aquaculture, vegetable production and processing, light industry development, and business process management.

Moreover, our supportive local government offers fiscal and non-fiscal investment incentives, one-stop shop, and economic investments promotions office will provide you with the necessary information and registration assistance.

This investment profile provides a snapshot of what we have to offer, and hopefully interest you to take on the competitive advantage of our dynamic city. Let us sit down and talk how we can, together, pursue development in Puerto Princesa City.

Come invest and grow with us.



Richly endowed with diverse natural resources



A World Heritage Site: Puerto Princesa Subterranean River National Park



Diverse flora and fauna



Vast tracts of land for development



Rich fishing grounds

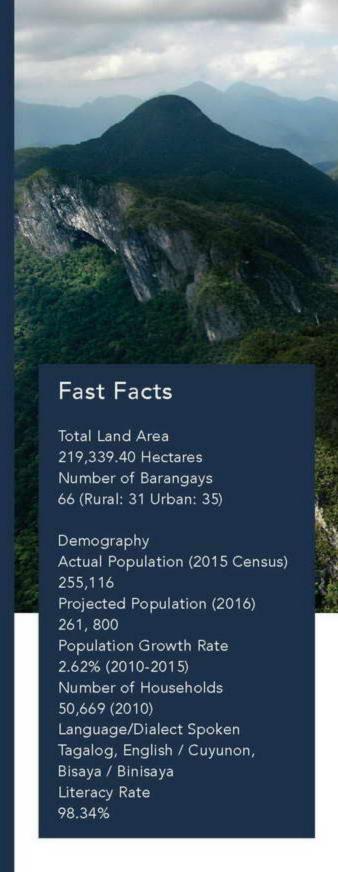


416-kilometer shoreline suited for various livelihood and sports activities



A wide range of natural tourist attractions such as:

- Unspoiled islands and pristine beaches
- World-class diving sites
- · Beautiful and inviting mountains
- Picturesque waterfalls
- · Lush tropical forests
- Natural hot springs





E Supportive Governance

Business support initiatives include:

- Investment Promotion and Assistance Center
- · Local Investment Incentive Code
- Business One Stop Shop
- · Computerized/Enhanced Tax Revenue Assessment
- Financial Management information System

- E-Procurement System
- Land Information System
- Geographic Information System
- Negosyo Center

Economy and Employment



Potential Labor Force Actual Labor Force Major Economic Activities

Major Products

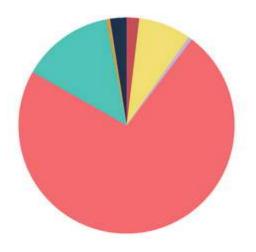
73,202 68,137 Tourism, Agriculture, Fisheries and Commerce

Tourism Products and Services, Agricultural Products (eg., cashew, mango, coconuts and their by-products), Marine Products (eg., fresh, dried and marinated fish, octopus, cuttlefish, fingerlings and seaweeds)

Land Use Forest Land

160,551.9 Hectares

- Brushland/Grassland 30,989.57 Hectares
- Cultivated 17,186.88 Hectares
- Mangrove 5,653.73 Hectares
- Built-Up 3,935.36 Hectares
- Coconut Land 831.57 Hectares
- Fish Pond 428.90 Hectares







Business Infrastructure









Business Opportunities and Potentials

- ••• Tourism and Agriculture
- ooo Mariculture
- ••• Manufacturing like woodworks, handicraft making, metal craft, etc.
- ooo Agro-industries such as food processing
- 1,072-hectare Environmental Estate for environmentally sensitive forms of tourism and industries
- 59-hectare Tagbarungis beach ideal for development into a resort complex
- ooo Lowland Industrial Tree Plantation
- ooo Renewable Energy Generation
- ••• Business Processing Management
- ••• Fully-operational upgraded International Airport in 2017

| Number of Business | 8,597 | Major Institute of Higher Lea | arning |
|-------------------------------------|------------|---|--------|
| Establishments (2015) | | University | 3 |
| Financial Services | | College Trade School / Vocational / | 3 7 |
| Banks | 38 | Learning Center | |
| Lending Investors / Financing Firms | 66 | 3 | |
| Pawnshops | 42 | | |
| Insurance Firms | 38 | | |
| Money Changers | 42 | | |
| Communications Facilities | Business P | art and Globe fiber optic backbon Processing Management-ready for oice technology | 200 |

Preferred Investment Areas



Tourism Facilities

Primary Enterprise

- Hotel
- Resort
- Tourist Inn
- Pension house
- Apartment Hotel (Apartelle)
- Tourist Transport Operator

Secondary Enterprise

- Spa
- Sports and Recreational Facilities

Other Tourism Related Facilities

- Eco-Tourism and Agri-Tourism Facilities other than Accommodation / Resort Facilities
- Theme Parks (Natural and Adventure Related Activities)
- Marina
- Medical Tourism Hospital
- Tourism Estates and Tourism Economic Zones
- Convention Centers and Cultural Facilities

Agriculture / Fishery / Forestry

Mariculture Development

- Hatchery Complex for various marine species
- Seaweed processing
- Mariculture park

Commercial Hatchery **Operations**

- Dairy Farm
- Integrated Beef Cattle Production
- Commercial Meat Processing (Commercial Operations)

Integrated Agro/Marine **Processing Center**

Integrated Feed Mill (Livestock, Poultry and Fisheries)

Operations of a Cold Chain Process for agriculture products (Crops, Meat, Fish, etc.)

Coconut By-Products Production

Coconut coir

Livestock and Poultry

Commercial Plantation (Fruits, Fruit Trees and Vegetables)



Renewable Energy/ Sustainable Energy

- Waste to Energy
- Wind Power
- Solar Power
- · Biomass / Biogas
- Hydro Power
- Natural Gas

Information and Communications Technology Facilities

- Business Processing Outsourcing
- Call Centers

Investment Incentives

The City Government of Puerto Princesa offers fiscal or non-fiscal incentives to investors in preferred investments areas under the Puerto Princesa City Investment Code of 2010.

FISCAL INCENTIVES

| Busin | ess T | axes | Incer | ntive |
|-------|-------|------|-------|-------|
| and | Real | Prop | perty | Tax |
| based | | | | |
| gradu | uated | sche | me: | |

| | Number of ears | Small & Medium Enterprises | Large Enterprises | Joint Venture |
|---|-------------------|-------------------------------|----------------------|------------------|
| , | 1st year | 100% | 100% | 100% |
| 2 | 2nd year | 75% | 100% | 100% |
| | 3rd year | 50% | 75% | 100% |
| 4 | 4th year | 25% | 50% | 75% |



Accessibility of Goods to the Market

Ports / Airports Fish Port 📡 Farm to Complex

Market Roads

Food Terminals

Transport Terminals



Total Land Area 121.39 hectares

2.6 km long, 45 meters wide Runway

Commercial Airlines Philippine Airlines, Cebu Pacific, Air Asia

Chartered Flight

Frequency of Flights Daily to and from Manila, Cebu and Iloilo



Puerto Princesa Port

Approach 174.72 meters

Port Zone Delineation 479, 615 square meters

Main Berth 296 meters Secondary Berth 128.50 meters

RORO Ramp

Controlling Water Depth -9 meters

Major Shipping Companies 2Go, Meridian Cargo Forwarders, Moreta Shipping

Lines, Oceanic Container Lines, Milagrosa J Shipping,

Montenegro Shipping Lines

Frequency Twice every week to and from Manila, Coron, and

Iloilo

Fish Port Complex

Land Area 3,937.7 square meters

Capacity 20-30 fishing boats simultaneously

Facilities Market Hall, Food Stalls, Ice Stalls, Ice Plant,

Commercial spaces suitable for

warehouse/storage area and parking spaces



Puerto Princesa Land Transport Terminal

Land Area 8,000 square meters Capacity

100 meters long with ample berths

for 14 buses; Jeepney Terminal utilizes two terminal sheds with its own driveway, waiting and unloading areas for more than

20 jeepneys

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Ancillary Services

Trucking 14
Warehouse 7
Cold Storage 7
Food Processing Facilities 3
Market 2

Slaughter House

Land Area
 Class
 Capacity
 1 hectare
 Rated "AA" by the National Meat Inspection Commission
 Capacity
 Can process at least 150 hogs and 55 cows in two hours

time

Livability

Safe and healthy environment

Availability of amenities, utilities, community and personal services

Standards of educational institutions are high

Sanitary Landfill Facility

Land Area 26.9 hectares

Facilities 11.70 hectares of landfill cells; leachate collection and

treatment; 1-km site access road; waste recovery shed; equipment yard and wash bay; weighbridge; special waste

treatment

Puerto Princesa City Coliseum

Seating Capacity

6,500 seats for sporting event and maximum of 10,000 seats for conventions and conferences.

Road Network 861.31 kilometers



Transportation Modes



Daily flights of average seventeen (17) commercial airlines from Manila and Cebu at approximately one hour



Weekly voyage of passenger and cargo ships from Manila and Iloilo



Car rentals may be arranged with independent rent-a-car service providers



Tricycles, multicabs and taxi are the most convenient way around the city



External routes are served by jeepneys, air-conditioned shuttle vans and buses plying between the city and other municipalities

Power Supply

Source Palawan Power Generation Inc. (PPGI), DMCI and Delta Pi

Distributor Palawan Electric Cooperative (PALECO)

Service Areas 94% Urban and 87.38% Rural (As of December 2014)

Capacity 58.2 MW (As of December 2014)
Peak Load 29.3 MW (As of December 2014)

Rate (Industrial/ Php 9.31 / Php 9.33 (As of January 2015)

Commercial)

Water

Service Provider Puerto Princesa Water District

Service Areas Urban barangays, Sabang in Cabayugan, Inagawan, Lucbuan,

Bahile, Napsan, Binduyan, Luzviminda

Rate (Industrial/Commercial) Php 896.00 / Php 580.00 (Minimum Charge)

Connectivity

Fixed Line Telephone

- Local area dialing code: 048
- PLDT connections available in city central barangays
- Fixed rate for calls within the city, PLDT offers flat rates for NDD calls
- International calls via telephone are easy and efficient

Mobile Phones

 62 Barangays have network coverage "(Globe, Smart & Sun Cellular) and over 76% of households (2012) are mobile phone users

Internet / Email

- Business Processing Management (BPM) ready for voice and non-voice technology
- · Widespread use of the Internet
- · Most institutions, major hotels, restaurants and shops have wireless connectivity
- · Availability of internet café in the city central barangays

Puerto Princesa Map

Zoning Classifications



Agro Industrial Zone



Controlled Use Zone



Protected Zone



General Agricultural Zone



General Commercial Zone



General Industrial Zone



General Institutional Zone



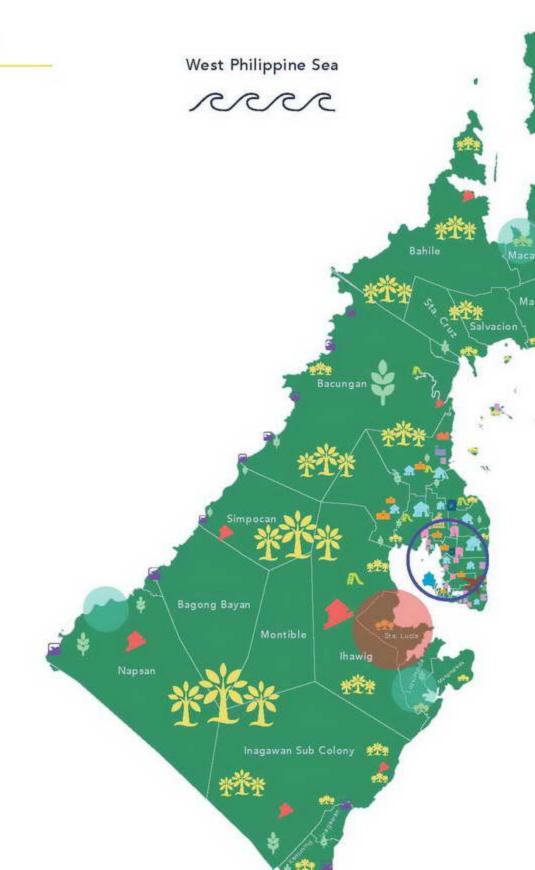
General Residential Zone



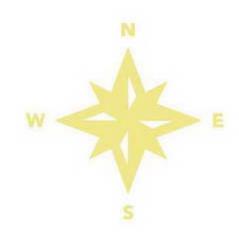
Light Industrial Zone



Parks and Recreation Zone









- Recreational Commercial Zone
- Tourism/Resort/Residential Zone
- Rural Service Center
- Environmental Estate
- Central Business District
- Government Center & Nature Park
- Airport
- Sea Port

Doing Business in Puerto Princesa (as of 2017)

New Business Permit Process

Submit Unified Form & required documents at Business Permits & Licensing Office (BPLO)

Form

Unified Form

Required Documents

Department of Trade & Industry
 (DTI) / Securities and Exchange
 Commission (SEC) registration /
Cooperative Development Agency
 (CDA)

Occupancy permit
 Contract of Lease (if Leasee)

Output

Business Taxes & Fees Assessment Pay Taxes and Fees at City Treasurer's Office

Output

Official Receipt

Signatories

City Treasurer

3 Claim Business Permit at BPLO

Output

Business Permit

Signatories

City Mayor

Business Permit Renewal Process

Submit Unified Form & required documents

Required Documents

Barangay Clearance
Basis for computing taxes, fees and charges (e.g. Income Tax Return)

Output

Business Taxes & Fees Assessment Pay Taxes and Fees at City Treasurer's Office

Output

Official Receipt

Signatories

City Treasurer

3 Claim Business Permit at BPLO

Output

Business Permit

Signatories

City Mayor

To avail of the investment incentives, qualified enterprises should file their application to the City Investment Promotion and Assistance Unit within 30 days from the issuance of Mayor's Permit (Requirements: Mayor's Permit, DTI Certificate for Single Proprietorship, SEC Registration for Corporation or Partnership, CDA Registration Certificate for Cooperative, Simple Business Plan, Duly Accomplished Application Form and Proof of Capitalization)

Cost of Doing Business

WAGE RATE

| Current Rates in Puerto Princesa | | Total |
|-------------------------------------|---------------------------------|---|
| Basic | Cola | |
| Php 270 | Php 5 | Php 275 |
| Php 210 | Php 5 | Php 215 |
| Php 220 | Php 5 | Php 225 |
| | Puerto Basic Php 270 Php 210 | Puerto Princesa Basic Cola Php 270 Php 5 Php 210 Php 5 |

ELECTRICITY AND WATER

| Category | Electricity Utility Rate (in Php) Water | | (in Php) | |
|-----------------------|---|----------------|-----------------------------|--|
| | Effective Power Rate | Minimum Charge | Commodity Charge 41 - up | |
| Residential | 10.4159 | 280 | 41.1 | |
| Commercial | 9.3342 | 560 | 82.2 | |
| Industrial | 9.3105 | | | |
| Public and Facilities | 9.4209 | | | |
| Street Lighting | 9.1522 | | | |

Requirements for Business Registration

For Filipinos

For Foreigners

Registration of Business

- For Single Proprietorship
 Department of Trade and Industry Palawan
 4th Floor ERC Plaza, San Pedro,
 Puerto Princesa City
 www.dti.gov.ph
 (The Philippine Business Registry of
 DTI includes on-line registration of
 BIR, Pag-IBIG, SSS and PhilHealth)
- For Corporation or Partnership
 Securities and Exchange Commission
 (SEC)
 SEC Building, EDSA, Greenhills,
 Mandaluyong City
 www.sec.gov.ph
- For Cooperative
 Cooperative Development Authority
 (CDA)
 PEO Compound, Bancao-Bancao,
 Puerto Princesa City
 www.cda.gov.ph

Certificate of Authority

Department of Trade and Industry -Palawan 4th Floor ERC Plaza, San Pedro, Puerto Princesa City www.dti.gov.ph

For Corporation or Partnership
 Securities and Exchange Commission (SEC)
 SEC Building, EDSA, Greenhills,
 Mandaluyong City
 www.sec.gov.ph

